

Working Together Just Got Easier

VirtualFirm™ is the collaboration suite that's powerful and easy to use as a client extranet or portal, or as your own internal firm intranet.

VirtualFirm™ allows forward thinking firms to explore the benefits of a new 'on-demand' way of doing business that delivers better service to clients while at the same time providing opportunities to generate value-added fees.

It is the ideal solution for firms looking to meet increasing client demands, and improve client communication, collaboration and productivity.



Use the power of the web to make your firm more successful...

With VirtualFirm™ you can:

- Enable clients to access their financial information 24/7.
- Easily share and exchange source documents with clients.
- Conduct web meetings.
- Hold online Business Dashboard™ KPI meetings with clients.
- Schedule meetings and share calendars with clients and remote workers.
- Conduct opinion polls among your selected clients.
- Post announcements and share web links with your selected clients.
- Conduct discussions on everything from business improvement ideas to client suggestions.
- Bring your online marketing sources together through your VirtualFirm™ "portal".



"VirtualFirm opens a whole new dimension in delivering value-added services such as webinars to both our local and remote clients."

Jodie Brooks, Jones Middleton Bizmentor, Australia



Talk with a Principa Practice Development Advisor to learn how VirtualFirm can save you time and money, make everyone in your firm more productive and strengthen your ties with your clients.

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